

# Group Benefits Attending Physician's Statement

## Abilities Management Access

The purpose of this Statement is to assist Manulife Financial in confirming the anticipated duration of your patient's absence, determining functional abilities and assessing fitness to return to work. When completing this form, please include sufficient details of history, physical and diagnostic findings, clinical course, therapy, and response to enable Manulife Financial to make this decision. YOUR PATIENT WOULD APPRECIATE THE COMPLETION OF THIS FORM AS SOON AS POSSIBLE, OTHERWISE, THERE MAY BE A DELAY IN THE PROCESSING OF THIS CASE. **PLEASE KEEP A COPY FOR YOUR RECORDS.**

Manulife Financial recognizes and respects the role of the treating physician in the safe and timely return to work of their patients as outlined in the Canadian Medical Association Policy Statement.

**Please return the completed form to: Manulife Financial Case Management Centre**  
 1095 PENDER ST W 7<sup>TH</sup> FLOOR  
 VANCOUVER BC V6E 2M6  
 Phone: 1-866-232-9673 or (604) 678-1591  
 Fax: 1-866-413-3582 or (604) 678-3389

### 1 Patient authorization

Name of patient (last, first, middle initial)		Plan contract number	Employee certificate number
Address			
Date of birth (dd/mmm/yyyy)	Height	Weight	
<p>"I hereby authorize the release to Manulife Financial of any medical information in my file including, but not limited to, copies of all consultation reports, clinical notes, test results and hospital records, for the purpose of administering the group plan and assessing my case. I understand that I am responsible for any fees related to the completion of this form."</p>			
Patient's signature			Date (dd/mmm/yyyy)

### 2 Attending Physician's Statement

#### A. History

When did symptoms first appear or accident happen?	Date (dd/mmm/yyyy)												
What date did patient cease work because of illness/injury?	Date (dd/mmm/yyyy)												
Has patient ever had the same or a similar condition?	<input type="radio"/> Yes <input type="radio"/> No												
If "Yes," state when and describe.													
Is condition due to injury or sickness arising out of patient's employment?	<input type="radio"/> Yes <input type="radio"/> No <input type="radio"/> Unknown												
Is a claim being submitted to any type of worker's compensation board?	<input type="radio"/> Yes <input type="radio"/> No												
Has the patient been confined in a hospital?	<input type="radio"/> Yes <input type="radio"/> No												
If available please include admission and discharge summaries.													
If "Yes" ▶	Admission date (dd/mmm/yyyy)      Discharge date (dd/mmm/yyyy)												
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Name, specialty and address of other treating physician(s)	<table border="1"> <thead> <tr> <th>Name</th> <th>Specialty</th> <th>Address</th> </tr> </thead> <tbody> <tr> <td> </td> <td> </td> <td> </td> </tr> <tr> <td> </td> <td> </td> <td> </td> </tr> <tr> <td> </td> <td> </td> <td> </td> </tr> </tbody> </table>	Name	Specialty	Address									
Name	Specialty	Address											

**2 Attending Physician's Statement (continued)**

**B. Diagnosis**

a) Primary	
b) List any additional conditions or complications	
c) Subjective symptoms	
d) DSM IV Axis 1 (If psychiatric diagnosis)	What is the current GAF?
Remarks	
e) Please include copies of the following documentation in support of the stated diagnosis: consultation notes, test/investigation report(s), psychological testing report(s), operative report(s), hospital admission and discharge summary(ies).	
If your patient is/was pregnant, please provide the expected/actual delivery date.	(dd/mmm/yyyy)

**3 Treatment**

Frequency of visits	Weekly	Date of first visit (dd/mmm/yyyy)	Date of last visit (dd/mmm/yyyy)
	Monthly	Date of all visits between first and last visit (dd/mmm/yyyy)	
	Other (specify)		
Nature of treatment (including surgery, physiotherapy, psychotherapy and medications prescribed and dosages)			
To your knowledge is patient following the recommended treatment program?			<input type="radio"/> Yes <input type="radio"/> No
Is there potential for future improvement?			<input type="radio"/> Yes <input type="radio"/> No
If "No," please comment.			
Have you recommended that your patient's driver's licence be revoked?			<input type="radio"/> Yes <input type="radio"/> No

**4 Cardiac (if applicable)**

a) Functional capacity (American Heart Association) <input type="radio"/> Class 1 - Ordinary activity does not cause symptoms of undue fatigue, palpitations, dyspnea, or anginal pain. <input type="radio"/> Class 2 - Greater than ordinary physical activity results in symptoms. <input type="radio"/> Class 3 - Ordinary physical activity results in symptoms. <input type="radio"/> Class 4 - Symptoms at rest, and worse with any physical activity.	b) Blood pressure (last 3 visits) <table style="width:100%; border:none;"> <tr> <td style="text-align:center;">SYSTOLIC</td> <td style="text-align:center;">/</td> <td style="text-align:center;">DIASTOLIC</td> </tr> <tr> <td style="text-align:center;">-----</td> <td style="text-align:center;">/</td> <td style="text-align:center;">-----</td> </tr> <tr> <td style="text-align:center;">SYSTOLIC</td> <td style="text-align:center;">/</td> <td style="text-align:center;">DIASTOLIC</td> </tr> <tr> <td style="text-align:center;">-----</td> <td style="text-align:center;">/</td> <td style="text-align:center;">-----</td> </tr> <tr> <td style="text-align:center;">SYSTOLIC</td> <td style="text-align:center;">/</td> <td style="text-align:center;">DIASTOLIC</td> </tr> <tr> <td style="text-align:center;">-----</td> <td style="text-align:center;">/</td> <td style="text-align:center;">-----</td> </tr> </table>	SYSTOLIC	/	DIASTOLIC	-----	/	-----	SYSTOLIC	/	DIASTOLIC	-----	/	-----	SYSTOLIC	/	DIASTOLIC	-----	/	-----
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**5 Physician's authorization**

Attending physician (please print)	
Certified specialty	Telephone number (include area code) (    )
Address (number, street, city, province, postal code)	Fax number (include area code) (    )
I certify that the information in this form, and any further verbal or written statement provided by me in the future, is true and complete to the best of my knowledge. The information in this statement will be kept in a group life, health, and/or disability case file with Manulife Financial and might be accessible by the employee or third parties to whom access has been granted or those authorized by law. By providing the information I consent to such unedited release of any information contained herein.	
Signature	Date signed (dd/mmm/yyyy)

NOTE: THE PATIENT IS RESPONSIBLE FOR ANY CHARGE MADE FOR THE COMPLETION OF THIS FORM, IN THE PROVINCES WHERE APPLICABLE.